

Announcement and trading update

Infront AS – Fixed income meetings and Q3 2025 trading update

Oslo, Norway, 30 October 2025 – Infront AS (the “Company”) has mandated ABG Sundal Collier and Danske Bank as Joint Lead Managers to arrange a series of fixed income investor meetings commencing on 31 October 2025.

A new EUR denominated senior secured bond issue with a 4-year tenor may follow, subject to inter alia market conditions. The proceeds from the contemplated bond issue will be applied towards refinancing of the Company’s existing EUR 130 million senior secured bonds with ISIN NO0011130155 (the “Existing Bonds”), to repay the drawn amount under the Company’s existing revolving credit facility, and for general corporate purposes.

Subject to completion of the contemplated bond issue, the Company will call the remaining net outstanding amount of the Existing Bonds at the prevailing call price in accordance with the terms of the Existing Bonds.

Financial trading update

In connection with the fixed income investor meetings the Company will present preliminary and unaudited financial figures for Q3 2025 (comparable figures for Q3 2024 in brackets).

- Revenue of EUR 33m (33m)
- Recurring revenue was 97% (97%) of total revenue
- Adj. EBITDA of EUR 9.2m (9.4m)

The Q3 2025 financial report is scheduled to be released on 14 November 2025.

For further information, please contact:

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